

Records Management Advice

Issued: October 2016 (Originally Issued: June 2016)

Using Records Retention Schedules: Why Isn't There Just One "Transitory" Records Series?

Purpose: Provide guidance to state agencies and local government entities as to why there is not just a single "transitory" records series in the *State Government General Records Retention Schedule* and the *Local Government Common Records Retention Schedule (CORE)*.

Why Not Use "Big Buckets"?

- Washington State Archives normally encourages the aggregating/grouping of "like" records with similar retention requirements into single records series (often called "big buckets").
- The benefits of this approach are to help agencies to:
 - Organize/consolidate records for storage/destruction/transfer by Disposition Authority Numbers (DANs);
 - Document the destruction/transfer of records.
- These same benefits do <u>not</u> apply to transitory records because they do not need to be organized, stored, transferred or have their destruction documented.

Why Include So Many Transitory Records Series/DANs?

- The reason why the "Records with Minimal Retention Value (Transitory Records)" section is broken into so many separate records series/DANs is to:
 - 1. Better explain what is meant by "Transitory";
 - 2. **Provide objective criteria** to use when determining whether records can be destroyed, rather than relying on an individual's subjective judgement;
 - 3. **Focus on the** *processes* that generate transitory records rather than just listing *examples* of those records.
- Identifying the different types of transitory records allows:
 - 1. More detailed descriptions and examples of the types of records covered;
 - Clearer justification for prior records destruction when answering legal discovery and public records request questions.

Additional advice regarding the management of public records is available from Washington State Archives:

www.sos.wa.gov/archives recordsmanagement@sos.wa.gov