

### **Records Management Advice**

Issued: April 2020

# Organizing and Inventorying: How Often Should Records/Data Be Inventoried?

Purpose: Provide guidance to state and local government agencies on the recommended frequency of inventorying records.

## Inventory records every 1-2 years.

#### **State Agency Requirements**

State agencies are required to create or update a records inventory *every 2 years* in accordance with RCW 40.14.040.

State agencies are also required to create or update an Application Inventory *annually* in accordance with the Office of the Chief Information Officer's *State Technology Policy 112*.

#### **Local Agency Requirements**

Although this is not required of local governments, Washington State Archives recommends reviewing and updating your records inventory **every 2 years** as a best practice.



#### **Regular Inventory Maintenance**

Once the first records inventory is done, agencies can avoid repeating this time-consuming work by reviewing and updating their records inventory regularly.

#### Ready to start your records/data inventory?

See our *How to Inventory Records* page for additional guidance on completing a records/data inventory and example inventory documents.

Additional advice regarding the management of public records is available from Washington State Archives:

www.sos.wa.gov/archives recordsmanagement@sos.wa.gov