

This schedule applies to: Port Districts and other Local Government Agencies

Scope of records retention schedule

This records retention schedule authorizes the destruction/transfer of public records of Port Districts and all other agencies relating to functions including economic development (tourism, trade, job creation, etc.) and transport (rail, airports, marine terminals, shipping/freight/industrial storage, etc.). This schedule is to be used in conjunction with the *Local Government Common Records Retention Schedule (CORE)*, which authorizes the destruction/transfer of public records common to all local government agencies.

Disposition of public records

Public records covered by records series within this records retention schedule (regardless of format) must be retained for the minimum retention period as specified in this schedule. Washington State Archives strongly recommends the disposition of public records at the end of their minimum retention period for the efficient and effective management of local resources.

Public records designated as "Archival (Permanent Retention)" must not be destroyed. Records designated as "Archival (Appraisal Required)" must be appraised by the Washington State Archives before disposition. Public records must not be destroyed if they are subject to ongoing or reasonably anticipated litigation. Such public records must be managed in accordance with the agency's policies and procedures for legal holds. Public records must not be destroyed if they are subject to an existing public records request in accordance with chapter 42.56 RCW. Such public records must be managed in accordance with the agency's policies and procedures for public records requests.

Revocation of previously issued records retention schedules

All previously approved disposition authorities for records that are covered by this retention schedule are revoked, including those listed in all general and agency unique retention schedules. Local government agencies should take measures to ensure that the retention and disposition of public records is in accordance with current approved records retention schedules.

Authority

| Signature on File | Signature on File | Signature on File | |
|--------------------------------|--|---------------------------------|--|
| For the State Auditor: Al Rose | For the Attorney General: Matt Kernutt | The State Archivist: Steve Exce | |



REVISION HISTORY

| Version | Date of Approval | Extent of Revision |
|---------|-------------------|--|
| 1.0 | November 29, 2012 | New sector schedule created from records series imported from version 5.2 of the <i>Local Government General Records Retention Schedule (LGGRRS)</i> , which has been dismantled. All disposition authority numbers (DANs) have been assigned a prefix of "ED" and a revision number of "0" (zero). A glossary of terms is located in the <i>Local Government Common Records Retention Schedule (CORE)</i> . |
| 1.1 | June 3, 2020 | Minor revisions to the Transport section. |

For assistance and advice in applying this records retention schedule, please contact your agency's Records Officer

or Washington State Archives at:

recordsmanagement@sos.wa.gov



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SUPERSEDED



1. AGENCY MANAGEMENT

The function relating to the overarching management of the local government agency and its general administration where not covered by CORE.

1.1 CONTRACTS/AGREEMENTS

The activity of managing contracts and agreements entered into by the local government agency and processes involved in the development of such contracts and agreements, where not covered by CORE.

| DISPOSITION AUTHORITY NUMBER (DAN) | DESCRIPTION OF RECORDS | RETENTION AND DISPOSITION ACTION | DESIGNATION |
|--|---|---|---|
| ED55-04-07 Rev. 0 | Customer Files Includes applications and contracts. | Retain for 6 years after termination of agreement then Transfer to Washington State Archives for appraisal and selective retention. | ARCHIVAL (Appraisal Required) ESSENTIAL (for Disaster Recovery) OPR |



2. ECONOMIC DEVELOPMENT

| DISPOSITION AUTHORITY NUMBER (DAN) | DESCRIPTION OF RECORDS | RETENTION AND DISPOSITION ACTION | DESIGNATION |
|--|--|---|--|
| ED55-04-09 Rev. 0 | Foreign Trade Zone Application | Retain for 6 years after termination of agreement then Transfer to Washington State Archives for appraisal and selective retention. | ARCHIVAL (Appraisal Required) NON-ESSENTIAL OFM |
| ED55-04-14 Rev. 0 | Tariff Memorandum Documentation of tariffs and history of tariff changes. | Retain until obsolete or superseded then Destroy. | NON-ARCHIVAL NON-ESSENTIAL OFM |



3. TRANSPORT

| DISPOSITION AUTHORITY NUMBER (DAN) | DESCRIPTION OF RECORDS | RETENTION AND DISPOSITION ACTION | DESIGNATION |
|--|---|---|--|
| ED55-04-01 Rev. 0 | Airline Statistics | Retain for 3 years after end of calendar year then Transfer to Washington State Archives for appraisal and selective retention. | ARCHIVAL (Appraisal Required) NON-ESSENTIAL OFM |
| ED55-04-03 Rev.0 | Cargo Handling and Storage Documentation Inventories, delivery and receiving records, orders, tonnage reports, stock transfers, warehouse receipts. | Retain for 6 years after end of fiscal year then Destroy. | NON-ARCHIVAL NON-ESSENTIAL OPR |
| ED55-04-04 Rev. 0 | Civil Aeronautics Board Dockets and Related Files | Retain for 5 years after end of calendar year then Transfer to Washington State Archives for appraisal and selective retention. | ARCHIVAL (Appraisal Required) NON-ESSENTIAL OFM |
| ED55-04-05 Rev. 0 | Cold Storage Time and Temperature Records | Retain for 6 years after end of calendar year then Destroy. | NON-ARCHIVAL NON-ESSENTIAL OPR |

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| DISPOSITION AUTHORITY NUMBER (DAN) | DESCRIPTION OF RECORDS | RETENTION AND DISPOSITION ACTION | DESIGNATION |
|--|--|--|--------------------------------------|
| ED55-04-08 Rev. 0 | F.A.A. Regulatory Files | Retain for 5 years after end of calendar year then Destroy. | NON-ARCHIVAL NON-ESSENTIAL OFM |
| ED55-04-10 Rev. 0 | International Customs Reports | Retain for 5 years after end of calendar year then Destroy. | NON-ARCHIVAL NON-ESSENTIAL OFM |
| ED55-04-11 Rev. 0 | Landing Fee Reports | Retain for 6 years after end of calendar year then Destroy. | NON-ARCHIVAL NON-ESSENTIAL OPR |
| ED55-04-12 Rev. 0 | Longshore Work Reports and Payroll Note: Pacific Maritime Association retains primary copy. | Retain for 6 years after report submitted then Destroy. | NON-ARCHIVAL NON-ESSENTIAL OFM |
| ED55-04-15 Rev. 0 | Transient Aircraft Files Billing, landing fees, gate usage, and ticket counter fees. | Retain for 6 years after end of fiscal year then Destroy. | NON-ARCHIVAL NON-ESSENTIAL OPR |

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| DISPOSITION AUTHORITY NUMBER (DAN) | DESCRIPTION OF RECORDS | RETENTION AND DISPOSITION ACTION | DESIGNATION |
|--|---|--|--|
| ED55-04-16 Rev. 1 | Vessel Files Cargo manifests, bills of lading discharge list, dockage report. | Retain for 6 years after end of calendar year then Destroy. | NON-ARCHIVAL NON-ESSENTIAL OPR |
| ED55-04-17 Rev. 1 | Vessel Logs and Passenger Manifests Record of each visit by vessel (including passenger manifests). | Retain 6 years after last entry in log then Transfer to Washington State Archives for appraisal and selective retention. | ARCHIVAL (Appraisal Required) NON-ESSENTIAL OPR |

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