Summary of Changes

County Auditors Records Retention Schedule v.5.1 (February 2025)

New Records Series Added

• None

Retention Changes

- Two (2) records series have changes to their retention period/cutoff:
 - 1. Vehicle/Vessel Licensing and Permitting (DAN AU52-03D-20) p.14

Increased from "18 months after submitting records to Department of Licensing (Non-Archival)" to "6 years after end of fiscal year (Non-Archival)" Archival)"

<u>Rationale</u>: Retention based on Department of Licensing records retention requirements for agents.

Voting System Acceptance Testing Documents (DAN AU52-03C-77) p.11
 Increased from "Until voting system is discontinued (Non-Archival)" to "22 months after date of election voting system was last used (Non-Archival)"

Other Minor Changes

- Twenty-four (24) records series have changes to their title and/or description:
 - 1. Ballots Unissued or Undeliverable (DAN AU52-03C-70) p.6
 - 2. Candidate Filing Records (DAN AU52-03C-15) p.5
 - 3. Challenges to Voter Registration (DAN AU52-03C-11) p.12
 - 4. District and Precinct Boundaries Development (DAN AU52-03C-69) p.4
 - 5. District and Precinct Boundaries Final (DAN AU52-03C-17) p.4
 - 6. Election Administration Records Federal (DAN AU52-03C-72) p.6
 - 7. Election Administration Records Non-Federal (DAN AU52-03C-73) p.7
 - 8. Election Official Results Records Federal (DAN AU52-03C-74) p.8
 - 9. Election Official Results Records Non-Federal (DAN AU52-03C-75) p.9
 - 10. Filed Documents (DAN AU2010-087) p.15
 - 11. Legacy Records (DAN AU52-03A-01) p.17
 - 12. Oaths of Office and Bonds of Elected Officials Filed (Not Recorded) (DAN AU50-05A-15) p.15
 - 13. Public Disclosure Statements (DAN AU52-03C-42) p.5

- 14. Recall of Elected Officials Insufficient (DAN AU52-03C-76) p.9
- 15. Recall of Elected Officials Sufficient (DAN AU52-03C-34) p.10
- 16. Recorded Documents (DAN AU52-03B-01) p.16
- 17. Security Envelopes (DAN AU52-03C-80) p.10
- 18. Statement of Election Expenses (DAN AU52-03C-79) p.10
- 19. Statistical Records Required by Federal Elections Commission (DAN AU52-03C-55) p.11
- 20. Uniform Commercial Code (UCC) Bulk Sales and Terminations (DAN AU52-03B-06) p.16
- 21. Vehicle/Vessel Licensing and Permitting (AU52-03D-20) p.14
- 22. Voter Party Affiliation Presidential Primaries (DAN AU52-03C-78) p.12
- 23. Voter Registration VoteWA (was Voter Registration State Voter Registration Database (VRDB)) (DAN AU52-03C-27) p.12
- 24. Voter Status Change, Verification Notices, and Confirmations (DAN AU52-03C-65) p.13
- 25. Voting System Acceptance Testing Documents (DAN AU52-03C-77) p.11
- Minor improvements were made to the formatting throughout the schedule to align with current Washington State Archives practices.

Essential Designation Changes

• None

Archival Designation Changes

- One (1) records series is being changed from "Archival (Appraisal Required)" to "Archival (Permanent Retention)":
 - 1. Candidate Filing Records (DAN AU52-03C-15) p.5 <u>Rationale</u>: Based on an appraisal by Washington State Archives.
- Two (2) records series are being changed from "Archival (Appraisal Required)" to "Non-Archival":
 - 1. **Statement of Election Expenses (DAN AU52-03C-79) p.10** *Rationale: Based on an appraisal by Washington State Archives.*
 - Voter Registration VoteWA (was Voter Registration State Voter Registration Database (VRDB)) (DAN AU52-03C-27) p.12 <u>Rationale</u>: The Office of the Secretary of State's VoteWA records are designated as "Archival (Appraisal Required)" in the Office of the Secretary of State Records Retention Schedule.

Archival Series Being Revoked

• One (1) "Archival" records series is being revoked as it is covered by another "Archival" records series:

 Voter Registration – Non-State Voter Registration Database (Non-VRDB) (DAN AU52-03C-33) covered by Legacy Records (DAN AU52-03A-01)

Non-Archival Series Being Revoked

None

Net Reduction in Records Series: 1 (from 27 series down to 26 series)